

# Subscription/redemption form

## ONE Real Estate Debt Fund – unit classes DF, DI and DC

ZKB Fund Desk

Tel. +41 44 292 60 74

E-mail [fondsdesk@zkb.ch](mailto:fondsdesk@zkb.ch)

The subscription form must first be submitted to the subscriber's bank. The subscriber's bank then submits the subscription form to the ZKB Fund Desk.

Subscription forms must be emailed to the ZKB Fund Desk by the cut-off time stated in the fund prospectus. Applications received after this date will be processed on the next possible order date.

### Details of the transaction (please fill in accordingly):

#### Custody account details:

Custody account no.:	
In the name of:	
Order number <sup>1</sup> :	

#### Type of transaction:

<input type="checkbox"/> <b>Subscription</b>		
<input type="checkbox"/> <b>Redemption</b>	<input type="checkbox"/> as soon as possible	
	<input type="checkbox"/> as at valuation date (NAV):	

#### Unit class:

<input type="checkbox"/> <b>DI (valor: 53728282)</b>	<input type="checkbox"/> <b>DC (valor: 53728283)</b>	<input type="checkbox"/> <b>DF (valor: 53728281)</b>
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#### Volume of subscription/redemption:

Number of units	<input type="text"/>	or	amount in CHF	<input type="text"/>
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### Confirmations

The financial intermediary (principal) hereby confirms to the fund management company Solutions & Funds SA and Zürcher Kantonalbank:

- a) To the best of the financial intermediary's (principal's) knowledge the investor fulfils the subscription requirements for the unit class DF, DI or DC selected (in accordance with the applicable fund documents).
- b) If the financial intermediary (principal) is, or should be, aware that an investor is subscribing for units on behalf of third parties, it has taken or will immediately take the necessary precautions to be able to make the declaration under a) in respect of these third parties as well.

<sup>1</sup> When entering an order in the system

c) In particular, the financial intermediary must ensure that the investor complies with the requirements of the fund contract:

- ONE Real Estate Debt Fund, **unit class DF**, minimum subscription<sup>2</sup> CHF 2,000,000, limited to initial qualified investors resident in Switzerland and within the meaning of Article 10 para. 3, 3ter CISA and Article 6a CISO in connection with Article 4 para. 3–5 FinSA and Article 5 para. 1 and 4 FinSA, **only subsequent subscriptions** permitted, notice period 1 year
- ONE Real Estate Debt Fund, **unit class DI**, minimum subscription<sup>2</sup> CHF 1,000,000, limited to qualified investors resident in Switzerland and within the meaning of Article 10 para. 3, 3ter CISA and Article 6a CISO in connection with Article 4 para. 3–5 FinSA and Article 5 para. 1 and 4 FinSA; notice period 1 year
- ONE Real Estate Debt Fund, **unit class DC**, minimum subscription<sup>2</sup> CHF 100,000, limited to qualified investors resident in Switzerland and within the meaning of Article 10 para. 3, 3ter CISA in connection Article 5 para. 1 FinSA; notice period 6 months

d) If the financial intermediary (principal) is no longer able to provide these declarations or confirmations it must notify Zürcher Kantonalbank immediately and provide information about this to Zürcher Kantonalbank upon the latter's request.

The financial intermediary shall consider in this context the investors' duty to provide information and the provisions on enforced redemption prescribed in the fund document. This confirmation must be provided or renewed at any time upon request by the fund management company Solutions & Funds SA (Zurich branch) or by Zürcher Kantonalbank. If the confirmation is incorrect, the financial intermediary (principal) shall bear all consequences and shall indemnify Zürcher Kantonalbank and Solutions & Funds SA in all respects.

The financial intermediary acknowledges and agrees that the investors in the fund may be disclosed to authorities. If end-investors have to be disclosed, the financial intermediary undertakes to provide full support and take all necessary measures in this regard. The financial intermediary shall not receive any compensation in this respect; neither the fund nor Zürcher Kantonalbank nor Solutions & Funds SA shall bear any such costs incurred by the financial intermediary.

All subscriptions are performed on the basis of the respective valid prospectus with an integrated fund contract.

Place, date

Signatures of the financial intermediary

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<sup>2</sup> No minimum subscription amount is required for subsequent subscriptions by the same investor.